



# CANNABIS

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VENTURE CAPITAL

**PRESENTED: JANUARY 1, 2022**

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**[CannaVentureCap.com](https://CannaVentureCap.com)**

**Cannabis Venture Capital Is An Early-Stage Investor In A Portfolio  
Of Tested Cannapreneurs and Profitable Cannabis Businesses.**



**Raising \$100 Million to grow a  
\$1 BILLION DOLLAR COMPANY**

# 2022 PORTFOLIO \$10+ MILLION PER YEAR

Peak



SENSI TOOLS

IQ



MAX &  
LUCY

TOKE

ARC

\*BlueLotus  
VENTURE PARTNERS



Agritech



## PEAK HOLDINGS GROUP

Purveyor of the world's finest cannabis, and vertically integrated grow & manufacturing operations. Since 2013, Peak Dispensary has become one of Colorado's most recognizable brands, with over 100+ strains on the shelf and 1500+ SKU's of top-shelf edibles, concentrates, and apothecary.

## SENSI TOOLS

Precision manufacturer of high-margin equipment for pre-rolls, extractions, and processing. Inventor of the Sensi Shredder – the worlds first UL listed, commercial cannabis grinder, with over 1,000 units sold. Full-service contract R&D, prototyping, international manufacturing, & distribution.

## SUMMIT CBD

Award winning, CDPHE hemp certified commercial kitchen & contract manufacturer for big box brands. Summit's food-safe facility produces a vast catalog of edibles, concentrates, apothecary, and packaged flower products. Full-service contract manufacturing, packaging, warehousing, and fulfillment services.

## AMERICAN ROLLING COMPANY

Merging the IP, equipment, & relationships to roll 1 Million+ packaged joints per shift. A JV between closely held and trusted third parties who farmed and processed tens of thousands of acres of hemp and a prominent white-label tobacco manufacturer with proven techniques.

## BARRON'S FINANCIAL

Over \$700M aggregate deals closed with significant history in commercial & marijuana real estate. Full-service solution responsible for site selection, contract negotiations, compliance, facility design, & construction for our family of companies.

SEE APPENDIX B FOR COMPANY DETAILS

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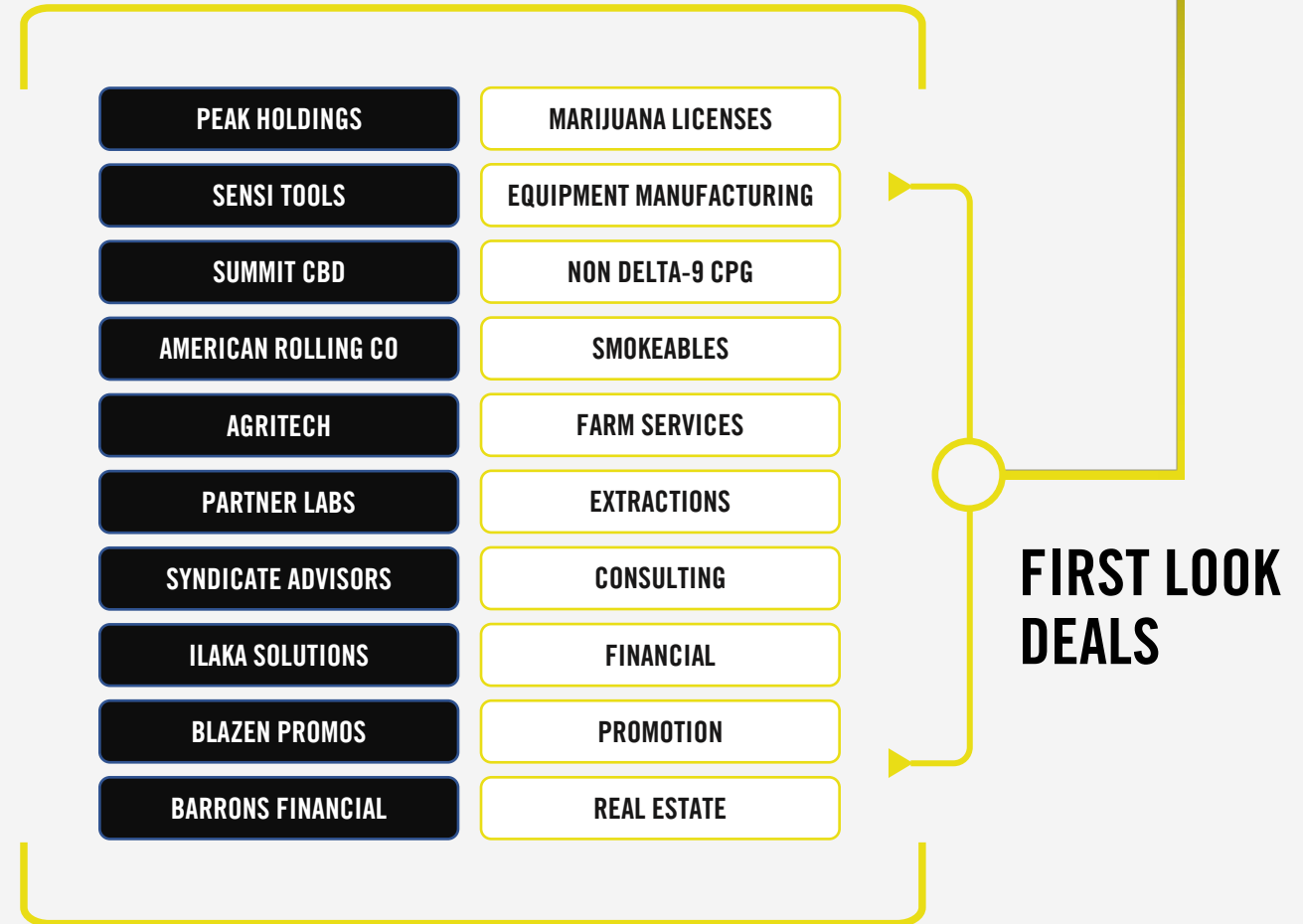


# INSIDERS- ONLY DEAL FLOW

Regulated since 2008, CVC's team has been at the forefront of the industry and a go-to source for deal-making.



LEAD FUNNEL



**OUR 5 PRIMARY SECTORS FOR  
LONG-TERM GROWTH.**

# INVESTMENT STRATEGY

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## 01 LICENSED MARIJUANA BUSINESSES

With the fragmented state-by-state rollout, agile owner-operators have outsized opportunity to take advantage of changing laws and M&A over next 5-10 years.

## 02 EQUIPMENT MANUFACTURING

Since prohibition, cannabis equipment missed the agricultural revolution, creating opportunity for launching innovative, high-margin equipment into the rapidly expanding market.

## 03 HEMP CANNABINOID PRODUCTS

Following the passage of the farm bills, big box brands are partnering with scalable manufacturers to craft their formulations and shelf the best brands for global distribution.

## 04 INDUSTRIAL HEMP PRODUCTS

Pioneers are developing products, processes, and brands attractive to position our portfolio as the go-to source for supply and company acquisition.

## 05 REAL-ESTATE INVESTMENT PARTNERSHIPS

Now is the time to buy high-quality, distressed assets at a discount, and place strong owner-operators that produce leased payments, appreciation, and business profits.



**“CVC IS BREAKING INTO 5 MULTI-BILLION DOLLAR  
INDUSTRY SECTORS, PRIMED FOR RAPID EXPANSION.”**

- Kyle Lindley, CEO

# ANGEL INCUBATOR

## ENABLING CANNAPRENEURS

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Providing cash, advisory services, and strategic relationships to acquire the hottest brands.

## LOW-RISK HIGH RETURNS

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Merging angels into our platform empowers instant scale & profitability.

## CREATING BRAND AMBASSADORS

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Investments in team create new deal flow across our house of brands.

**RAPIDLY EXPANDING PORTFOLIO – INVESTING \$1 MILLION PER YEAR INTO 20 ANGEL PACKAGES.**



# VENTURE CAPITAL

## ACQUIRING VALUABLE CANNABIS ASSETS

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Lucrative market for distressed assets, new licenses, & high-flyers to support our portfolio.

## MERGING RESOURCES & OPPORTUNITIES

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Veteran operators seek strategic relationships, governance, continuity, & access to capital.

## RAPIDLY SCALING REVENUES

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Building defensible market share with our branding, marketing, & sales agency.

**PARTNERING WITH CANNABIS LEADERS – EXPANDING OUR REACH INTO PROFITABLE MARKETS.**



# REAL-ESTATE INVESTMENT PARTNERSHIPS

## FOUNDATIONAL ASSETS

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Securing land, facilities, & equipment to create a platform for portfolio success.

## PROFITABLE INVESTMENTS

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Specific Use, high-quality cannabis properties earn sizable cap rates & appreciate.

## RISK MITIGATION

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Controlling equal or majority interest in the property de-risks the broader deals.

**BUILDING ENTERPRISE VALUE – SECURING ASSETS AND PARTNERSHIPS WITH REAL-ESTATE.**







# CASH DEPLOYMENT

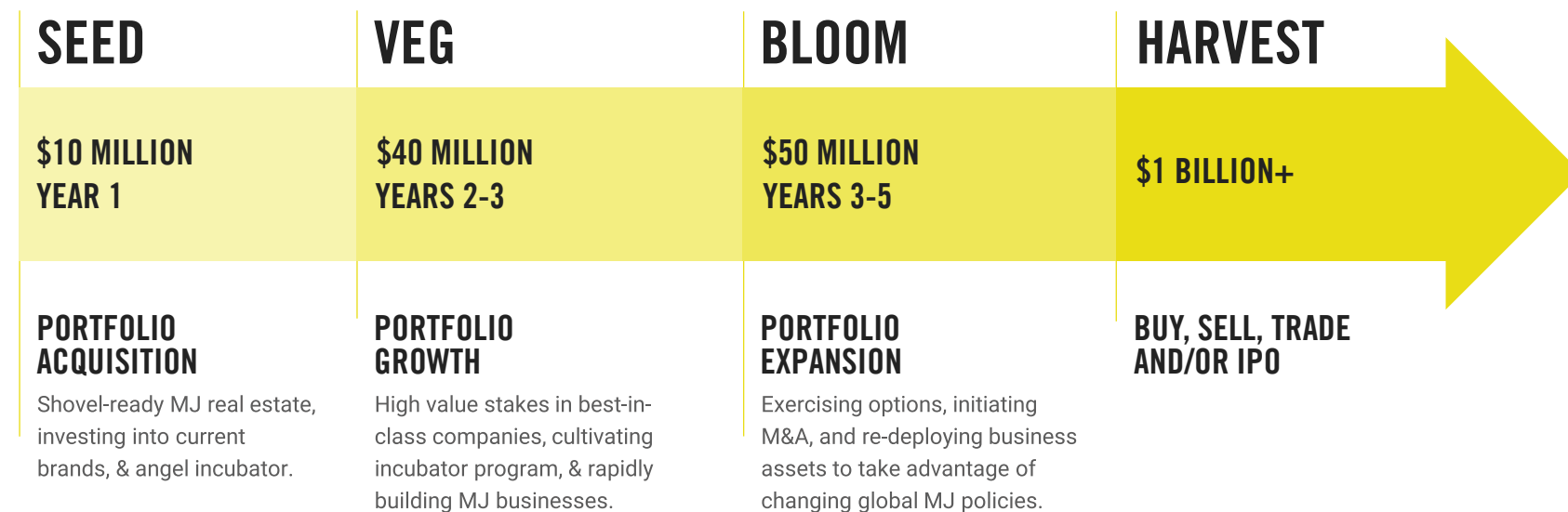
PHASED INVESTMENT STRATEGY

## BUILDING THE NEXT BILLION DOLLAR CANNABIS COMPANY

Committing \$100 Million over 3-5 years to develop the worlds most recognizable cannabis brands.

Our grassroots approach to incubating and acquiring best-in-class operators, positions

Cannabis Venture Capital at the convergence of the emerging trillion-dollar cannabis industry.





# MEET OUR TEAM



## + ADDITIONAL INVESTOR PARTNERS



### **JUSTIN HENDERSON** CHAIRMAN & FOUNDER

Expansive 25-year background in consolidating land contracts, commercially developing some of Denver's most iconic landmarks, and pioneering marijuana and hemp since 2008 with one of the first dispensaries in CO. Owns 7 recreational and medical licenses, plus multiple cannabis businesses.

CVC/J



### **BLAZE BRADFORD** CMO & FOUNDER

17 year radio and on-air personality with iHeart Radio 95.7, 106.7, 103.5, 93.3, 850 KOA, and KQKS 107.5. Veteran cannabis executive since 2009 with management roles at AMA, Frosted Leaf, LivWell, and Peak Holdings Group. Owner of Blazen Promos, Power 109 Radio, and Max & Lucy Pet Products.

CVC/BLAZE



### **KYLE WILLIAM** CEO & FOUNDER

Lifelong entrepreneur with 15 years management consulting & software development experience with Fortune 500 companies, private equity, and top consumer brands. Founding investor in Peak Holdings Group in 2013, and owner, investor, manager or advisor to dozens of successful cannabis companies.

CVC/KYLE

# SYNDICATE ADVISORS

 CANNABIS' MOST RECOGNIZABLE LEADERS



**FOUNDER**

Branding Agency



**FOUNDER**

Media Group



**FOUNDER**

Construction Company



**FOUNDER**

Cannabis Awards



**FOUNDER**

Publishing Company



**FOUNDER**

Equipment Production



**FOUNDER**

CPG Manufacturer



**FOUNDER**

Extraction Labs



**FOUNDER**

Industrial Products



**FOUNDER**

Cultivation Facilities

**FINALIZING OUR LINEUP & CONSIDERING PEOPLE FROM YOUR TEAM**

# INVEST WITH US



[CLICK TO SCHEDULE](#)

## JOIN THE GRASSROOTS CANNABIS COMMUNITY

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